

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of Entity

Healius Limited (the **Company**)

ABN/ARSN

24 064 530 516

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market

2 Date Appendix 3C was given
to ASX

9 December 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

3 Number of shares/units bought
back or if buy-back is an
equal access scheme, in
relation to which acceptances
have been received

Before previous day

9,701,673

Previous day

374,399

4 Total consideration paid or payable
for the shares/units

A\$39,176,793.76

A\$1,536,608.38

+ See chapter 19 for defined terms.

Appendix 3E
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- 5 If buy-back is an on-market buy-back

Before previous day		Previous day
highest price paid:	4.260	highest price paid: 4.130
date:	25-Mar-21	
lowest price paid:	3.725	lowest price paid: 4.030
date:	30-Dec-20	highest price allowed under rule 7.33: 4.2629

Participation by directors

- 6 Deleted 30/9/2001.

How many shares/units may still be bought back?

- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back

No specific number of shares, but the number of shares required to achieve up to \$200,000,000 in consideration provided that the total number of shares bought back is within the 10/12 limits of the announced Appendix 3C

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:
Company Secretary

Date: 21/04/2021

Print name: Charles Tilley